



Innovation through openness

Jerry Panagrossi

VP & GM, North American Operations

Important Notice

- This presentation is given by Symbian Software Limited.
- On 24 June 2008, Nokia announced that it had launched an offer to acquire all of the shares of Symbian Ltd that Nokia does not already own.
- This acquisition is expected to close in Q4 2008, subject to satisfaction of customary closing conditions, including regulatory approvals. Until satisfaction of these conditions and approvals, Symbian Limited and its subsidiaries retain exclusive responsibility for all licensing and marketing activities related to Symbian OS.

Burgeoning market opportunity



Global handset shipments forecast to reach 1.24B in 2008

Mobile subscribers to reach 4B worldwide by YE2008

Open OS smartphones expected to surpass 1B in cumulative sell-through by 2011

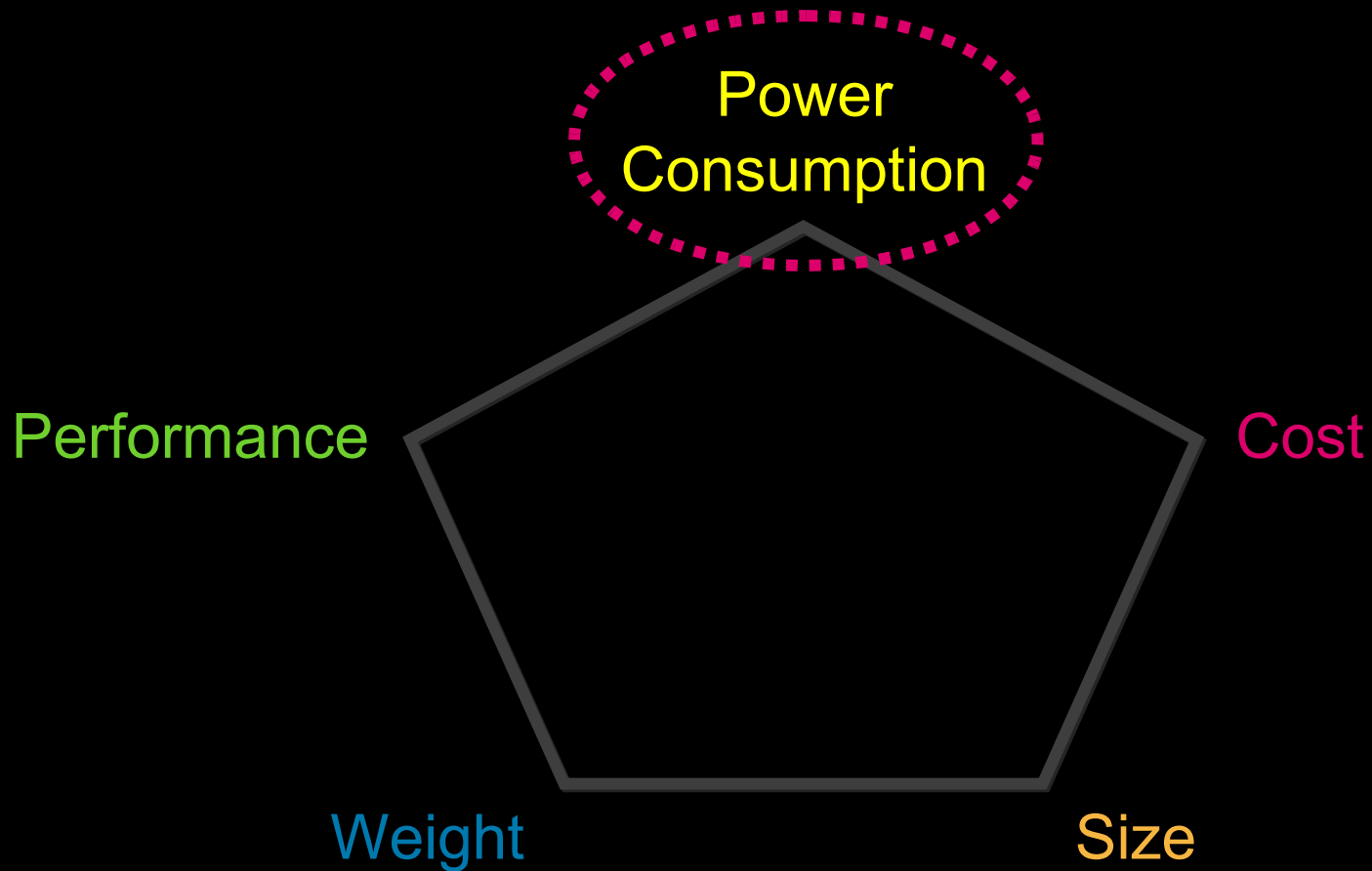


Years

innovat{IO}n;

250 million phones shipped

Handset design tradeoffs



Open OS challenge: Power Management



Energy gap

Preparing for the next wave...

- Multimedia enhancements

...

- New display technologies

...

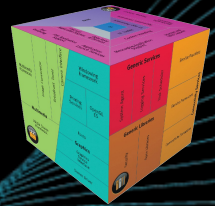
- Intelligent bearer mobility

...

- Evolution of Web service integration

...

- Along with many new innovations yet to come



What's the significance of an Open OS?



Enables innovation

Providing access to APIs in the native OS



Enforces platform security

Protecting data & services from potential intrusion



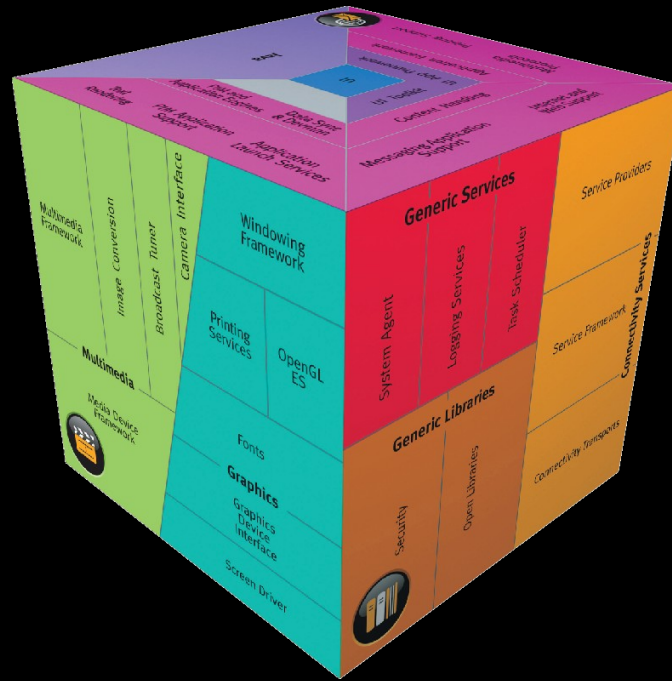
Maximizes economic benefit

Facilitating scale and reuse

Symbian Foundation – supported by industry leaders



* All logos are registered trademarks of their respective owners



Thank you

www.symbian.com